

The Income/Other Taxes Committee with the State and Local Tax Committee, the Tax Procedures and Litigation Committee and the Corporate and Business Entities Committee of the Taxation Section of the State Bar of California present:

Co-sponsored by: California Society of Certified Public Accountants, Los Angeles Chapter, Orange County-Long Beach Chapter, San Diego Chapter and Inland Empire Chapter
Taxation Section of the Pasadena Bar Association
California Association of Attorney-Certified Public Accountants



2008 ANNUAL INCOME TAX SEMINAR

Friday, June 20, 2008

8:30 a.m. - 5:05 p.m.



California Certified Public
Society Accountants

Whittier Law School 3333 Harbor Blvd.

Costa Mesa, California 92626

The Seminar qualifies for 9 hours of CPE for certified public accountants, 7.75 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics), and for 9 hours of continuing education credit for enrolled agents.

PROGRAM SCHEDULE

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| 8:00 a.m. - 8:30 a.m. | Registration |
| 8:30 a.m. - 10:20 a.m. | <i>Eggshell Audits, Reverse Eggshell Audits, Voluntary Disclosures and What to Consider When Your Client has Been a Bad Boy (or Girl).</i> - The handling of audits with very sensitive issues.
Dennis Brager, Brager Tax Law Group, A.P.C., Los Angeles
LaVonne D. Lawson, Attorney at Law, Los Angeles |
| 10:30 a.m. - 12:10 p.m. | <i>The Credit Crunch: Mortgage Foreclosures, Cancellation of Debt Income and Related Issues</i> - Dealing with issues of the down market with foreclosures in commercial and residential real estate.
Stephanie Villaseñor, Rutan & Tucker, LLP, Costa Mesa
Jenny R. Casey, Rutan & Tucker, LLP, Costa Mesa |
| 12:10 p.m. - 12:30 p.m. | Lunch |
| 12:30 p.m. - 1:30 p.m. | <i>Tax Preparer Penalties</i> - What you need to know to protect yourself, including the latest developments. (One hour ethics MCLE credit)
A. Lavar Taylor, Law Offices of A. Lavar Taylor, Santa Ana |
| 1:35 p.m. - 3:15 p.m. | <i>S Corporation Acquisitions: Planning Opportunities and Traps for the Unwary</i> - Key points in negotiating a sale or purchase of an S corporation.
Jay K. Ghiya, Munger, Tolles & Olson LLP, Los Angeles
Patrick Anderson, Munger, Tolles & Olson LLP, Los Angeles |
| 3:25 p.m. - 5:05 p.m. | <i>Property Taxes - Change of Ownership</i> - Understanding and planning to prevent changes in ownership, including planning for trusts, partnerships, LLCs and other entities.
Christopher J. Matarese, Ajalat, Polley, Ayoob & Matarese, Glendale
Richard Moon, State Board of Equalization, Santa Ana |



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Registration Form

DEADLINE:

Form and payment **must be received** by June 18, 2008.

REGISTER ONLINE:

www.calbar.ca.gov/taxation

FAX REGISTRATION FORM:

415-538-2368

2008 Annual Income Tax Seminar

Whittier Law School 3333 Harbor Blvd. Costa Mesa, California 92626

Please note, One registrant per form. Photocopies may be used.

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Name _____

Firm _____

Address _____

City _____ State _____ Zip Code _____

Phone _____ Email _____

(Required for email confirmation)

_____ \$100.00 Pre-paid registration.

_____ \$120.00 On-site registration. (*Space available basis*)

_____ \$50.00 Written materials **only**. (*Includes shipping and handling*)

CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY) - FAX FORM TO: 415-538-2368

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I authorize the State Bar of California to charge my program registration to my VISA/MasterCard account. (NO OTHER CREDIT CARDS ACCEPTED)

MAIL TO: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to: The State Bar of California.

QUESTIONS: For registration information, please call 415-538-2508. For program content and/or Section information, please call 415.538-2580.

REFUNDS: All requests for refunds **must be in writing and received** by June 18, 2008.

SPECIAL ASSISTANCE: For special assistance, please call 415-538-2580.